**DTC: Report of progress of the use of proceeds**

On 26/12/2017, Viglacera Dong Trieu JSC announced Report of progress of the use of proceeds as follows:

1. **Shares private placement:**
2. Name of share: Share of Viglacera Dong Trieu JSC
3. Type of share: Common share
4. Par value: VND 10,000
5. Number of shares registered to be offered: 6,000,000 shares
6. Number of shares offered successfully: 6,000,000 shares
7. Total capitals mobilized: VND 60,000,000,000
8. Total net proceeds collected from the placement: VND 59,890,000,000
9. Start date: 01/08/2017
10. Finish date: 25/08/2017
11. **The use of proceeds collected from the placement:**
12. **According to the announced use and result of the placement:**

Total proceeds collected from the placement will be used to invest for Dong Trieu No. 01 Factory and supplement into the working capitals serving for the operations of the Company *(According to the General Mandate No. 18/2017/NQ-ĐHĐCĐ.DTC issued on 16/03/207)*

Assigned by the Annual General Meeting of Shareholders of 2017, on 22/05/2017, Board of Directors of the Company issues the Resolution No. 21/NQ-HĐQT on using proceeds collected from the placement:

+ Invest for Dong Trieu No. 01 Factory: VND 30,000,000,000

+ Supplement into the working capitals serving for the operations: VND 30,000,000,000

1. **Real situation of the implementation of using proceeds collected from the placement**

All proceeds valued VND 60,000,000,000 collected from the placement were used for:

+ Paying to investors investing for the No. 03 production line at Dong Trieu No. 01 Factory: VND 30,000,000,000

+ Prepayments for credit contracts, payments for customers and purchasing materials serving for the operations of the Company: VND 30,000,000,000

Currently, invested projects were accepted and put into uses